

Date: 03<sup>rd</sup> June, 2024

**To,**  
The Corporate Relations Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**To,**  
Listing Department,  
**National Stock Exchange of India Ltd.,**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 76,24,700 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

**Ref: Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular's SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated Sep 09, 2015**

This is in furtherance to the intimation given by the Company on 5<sup>th</sup> December 2022 w.r.t. allotment of 98,85,070 (Ninety Eight Lakhs Eighty Five Thousand and Seventy) warrants, each convertible into, or exchangeable for, one equity share of face value of Re. 10/- each [*now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the share holders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4<sup>th</sup> May 2023*] ("**Warrants**") at an issue price ("Warrant Issue Price") [including the warrant subscription price (Rs. 46.50 per warrant) and the warrant exercise price (Rs. 139.50 per warrant)] of Rs. 186.00 each (Rupees One Hundred and Eighty-Six only) on preferential basis to 24 allottees ("warrant holders"), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of an amount aggregating to Rs. 10,63,64,565 (Rupees Ten Crores Sixty-Three Lakhs Sixty-Four Thousand Five Hundred and Sixty-Five only) as "Warrant Exercise Price" and duly signed application forms from the below listed warrant holders, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 03<sup>rd</sup> June, 2024, considered and approved the allotment of 76,24,700 (Seventy Six Lakhs Twenty-Four Thousand and Seven Hundred Only) Equity Shares of Re. 1/- each, upon conversion/exchange of/for such number of Warrants, as per the details given in **Annexure-1**

Consequently, the issued and paid up capital of the Company stands increased to Rs 30,64,89,560/- consisting of 30,64,89,560 equity shares of Re. 1/- each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

## APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/CMD/4/2015 dated September 9, 2015, is provided in '**Annexure II**'.

Kindly take on record the same.

Thanking you

Yours truly

**For APOLLO MICRO SYSTEMS LIMITED**

**RUKHYA PARVEEN**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

Encl: As above

**Annexure-I**

**List of Allottees:**

<b>Names of Allottee(s)</b>	<b>Nos. of Warrants Allotted</b>	<b>Nos. of Warrants held before conversion</b>	<b>Nos. of Warrants applied for conversion</b>	<b>Warrant exercise price received</b>	<b>No. of equity shares of face value of Re. 1/- each allotted, upon conversion/ exchange of Warrants</b>
<b>Promoter:</b>					
Mr. Baddam Karunakar Reddy	46,20,600	2,16,000	2,16,000	Rs. 3,01,32,000/-	21,60,000
<b>Non-Promoters:</b>					
Mr. Addepalli Krishna Sai Kumar	1,75,400	1,75,400	1,75,400	Rs. 2,44,68,300/-	17,54,000
Mr. Chandrapati Venkata Siva Prasad	29,000	29,000	29,000	Rs. 40,45,500/-	2,90,000
Mr. Prateek Tapadia	1,00,000	1,00,000	1,00,000	Rs. 1,39,50,000/-	10,00,000
Mrs. Poonam Tapadia	75,000	75,000	75,000	Rs. 1,04,62,500/-	7,50,000
Mr. Vishal Joshi	50,000	30,000	30,000	Rs. 41,85,000/-	3,00,000
Mr. Y Abheesht Reddy	40,000	40,000	40,000	Rs. 55,80,000/-	4,00,000
Mr. Y Aashish	32,035	32,035	32,035	Rs. 44,68,883/-	3,20,350
Mr. Kumar Madasa	33,000	33,000	33,000	Rs. 46,03,500/-	3,30,000
Mr. Tej Deep Gorla	32,035	32,035	32,035	Rs. 44,68,883/-	3,20,350

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## Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under

Sl No	Particulars	Description
1	Type of securities issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 76,24,700 (Seventy-Six Lakhs Twenty-Four Thousand and Seven Hundred Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 7,62,470 number of Warrants at an issue price of Rs. 186.00 each (Rupees One Hundred and Eighty-Six only) upon receipt of balance amount "Warrant Exercise Price" aggregating to Rs. 10,63,64,565 (Rupees Ten Crores Sixty-Three Lakhs Sixty-Four Thousand Five Hundred and Sixty-Five only).
<b>Additional information in case of preferential issue:</b>		
4	Name of the Investors	As per Annexure I

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5	Post allotment of securities -  Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Name of the Allottee(s)		Pre-Issue Equity	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants		
				No. of shares	%		No. of shares	%
		<b>Promoter</b>						
		Mr. Baddam Karunakar Reddy		16,67,62,900	55.80	21,60,000	16,89,22,900	55.12
		<b>Non-Promoter</b>						
		Mr. Addepalli Krishna Sai Kumar		4,16,210	0.14	17,54,000	21,70,210	0.70
		Mr. Chandrapati Venkata Siva Prasad		5,00,820	0.17	2,90,000	7,90,820	0.26
		Mr. Prateek Tapadia		-	-	10,00,000	10,00,000	0.33
		Mrs. Poonam Tapadia		-	-	7,50,000	7,50,000	0.24
		Mr. Vishal Joshi		2,00,000	0.07	3,00,000	5,00,000	0.16
		Mr. Y Abheesht Reddy		-	-	4,00,000	4,00,000	0.13
		Mr. Y Aashish		-	-	3,20,350	3,20,350	0.10
		Mr. Kumar Madasa		-	-	3,30,000	3,30,000	0.11
		Mr. Tej Deep Gorla		-	-	3,20,350	3,20,350	0.10
		<p>Warrants had been allotted on 5<sup>th</sup> December, 2022 carrying a right to subscribe to 1 Equity Share per warrant [<i>now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the shareholders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4<sup>th</sup> May 2023</i>] on receipt of amount at the rate of Rs. 46.50 per warrant (being 25% of the issue price per warrant as “warrant subscription price”).</p> <p>Now, 76,24,700 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 139.50 per warrant (being 75% of the issue price per warrant as “Warrant Exercise Price”)</p> <p>Ten (10)</p>						

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6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share <i>[now convertible into 10 equity shares of face value of Re. 1/- each pursuant to the share holders approval for Sub - division of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4<sup>th</sup> May 2023]</i> per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and warrants were allotted. The balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
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